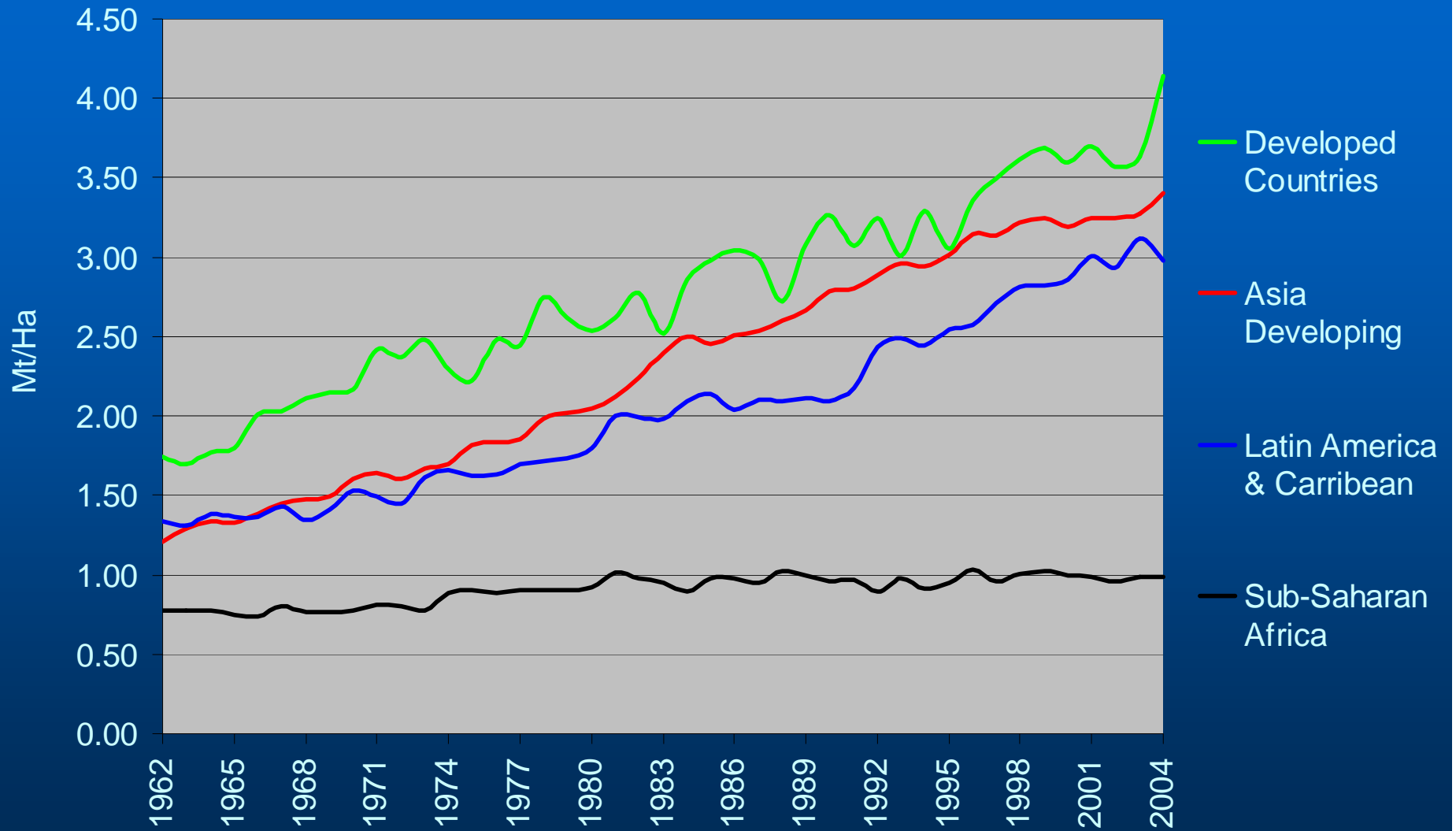


# Africa Fertilizer Summit Outcomes and Follow-up

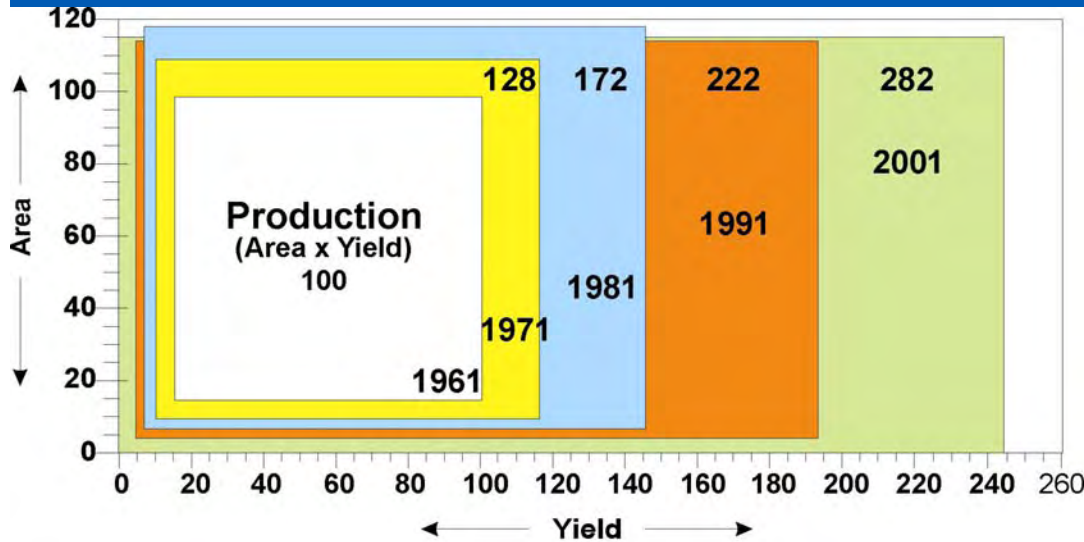
by  
**Amit Roy**

Presented at the  
Partnership to Cut Hunger and Poverty in Africa  
Advisory Committee Meeting  
July 18, 2006  
Washington, D.C.

Cereal Yields (Mt/Ha)

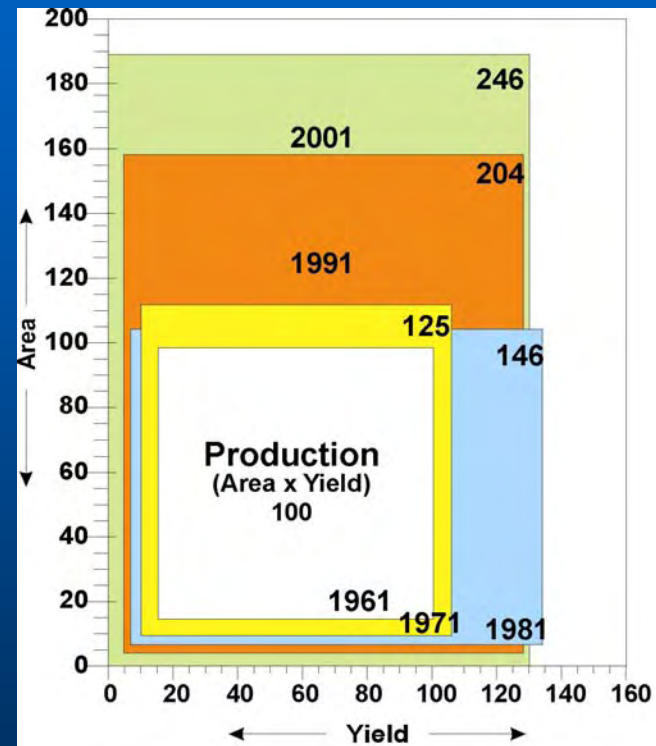


# Cereal Production South Asia and SSA, 1961-2001 1961=100 for area and yield



Source: Derived from FAOSTAT data, December 6, 2005 <<http://FAOSTAT.fao.org>>

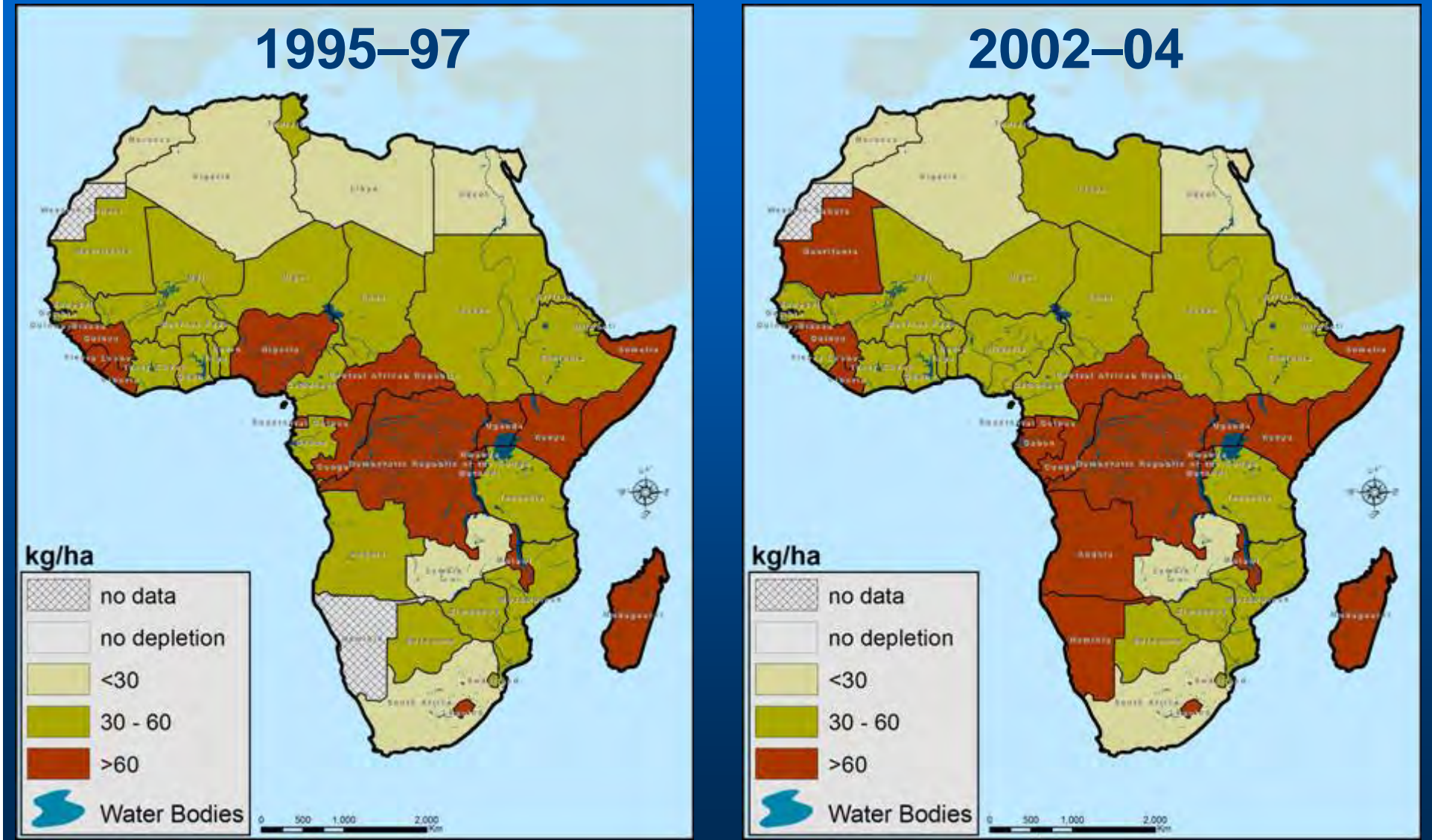
South Asia



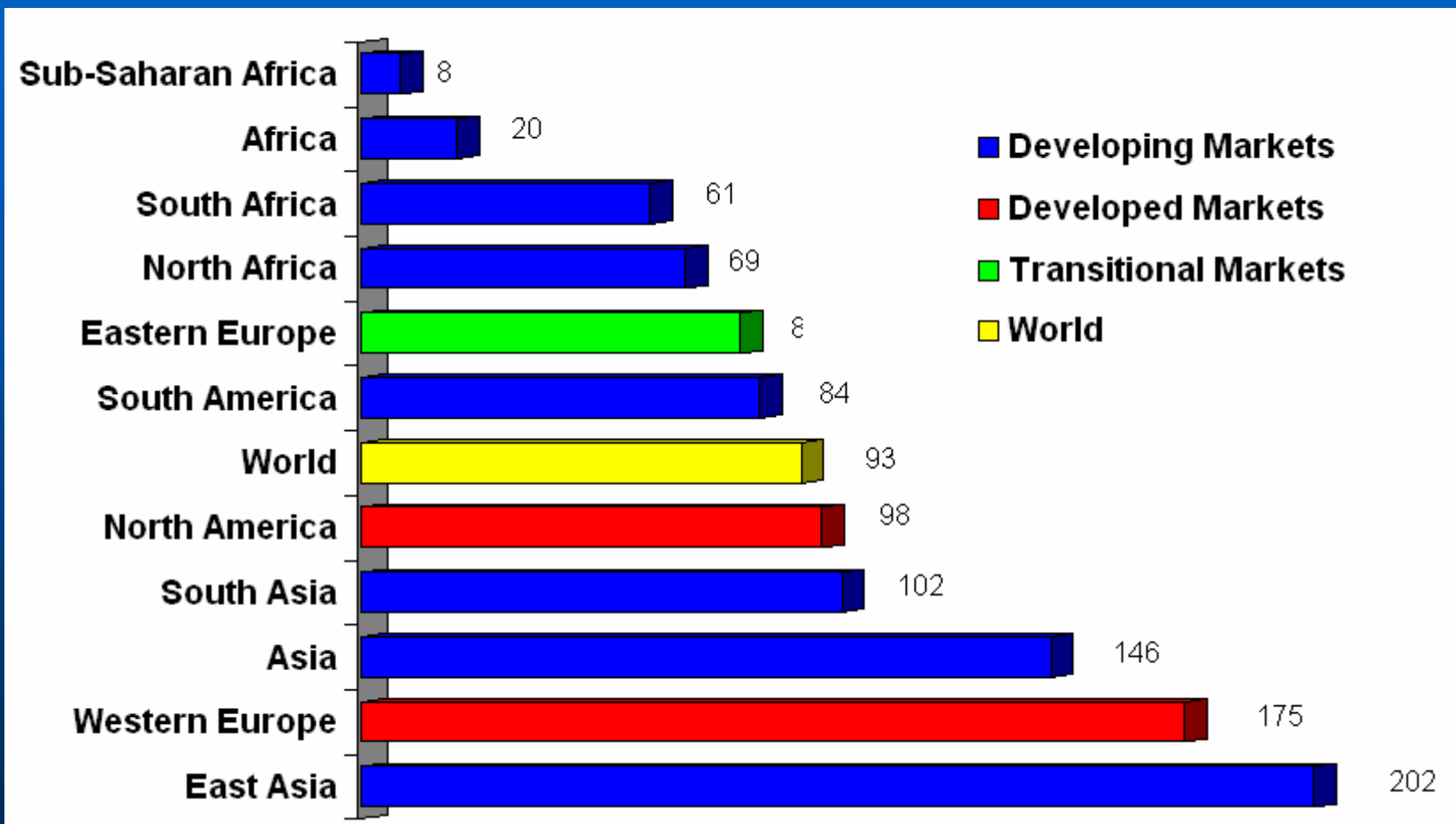
Source: Derived from FAOSTAT data, December 6, 2005 <<http://FAOSTAT.fao.org>>

Sub-Saharan Africa

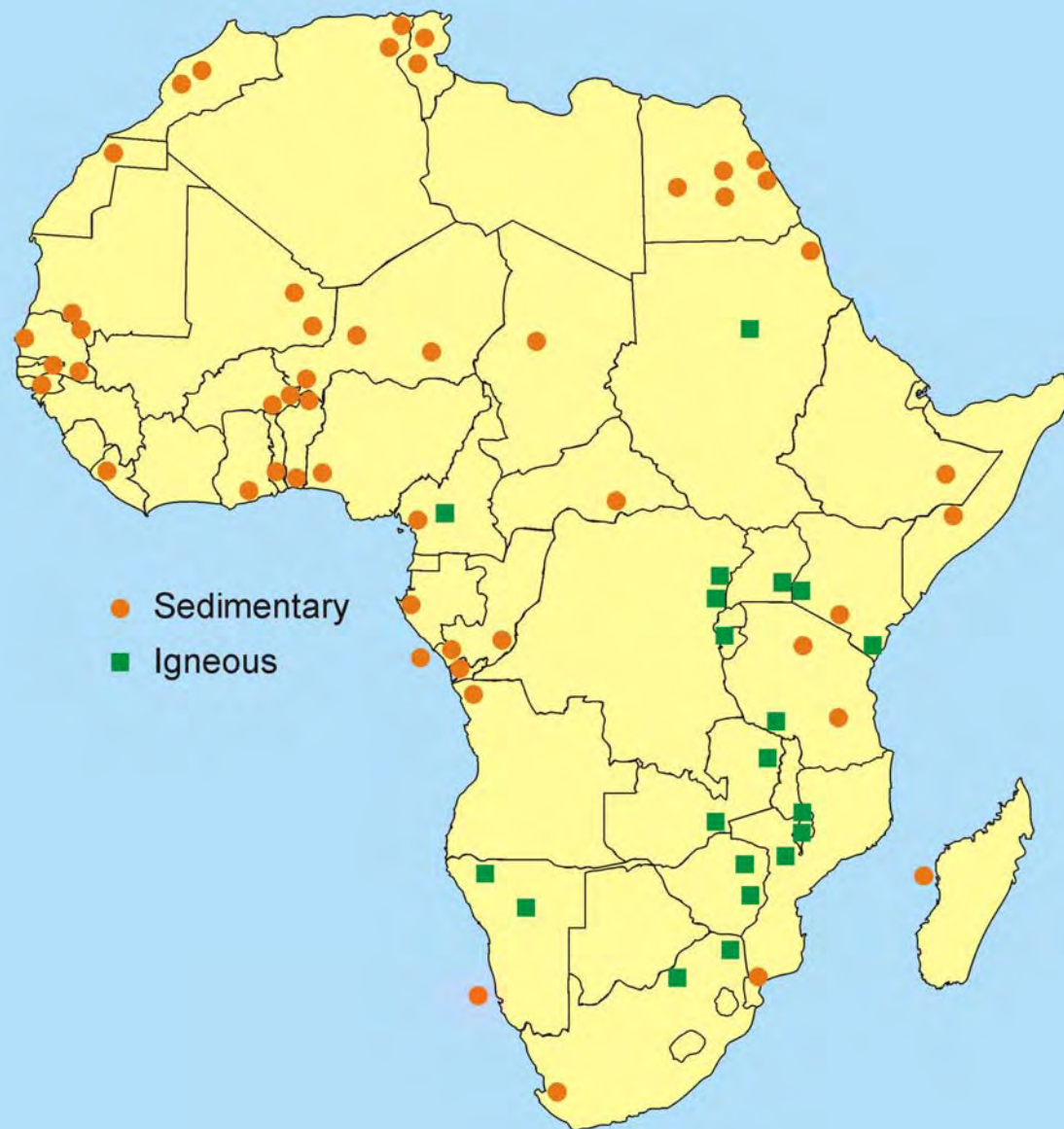
# Nutrient Mining in Agricultural Lands of Africa



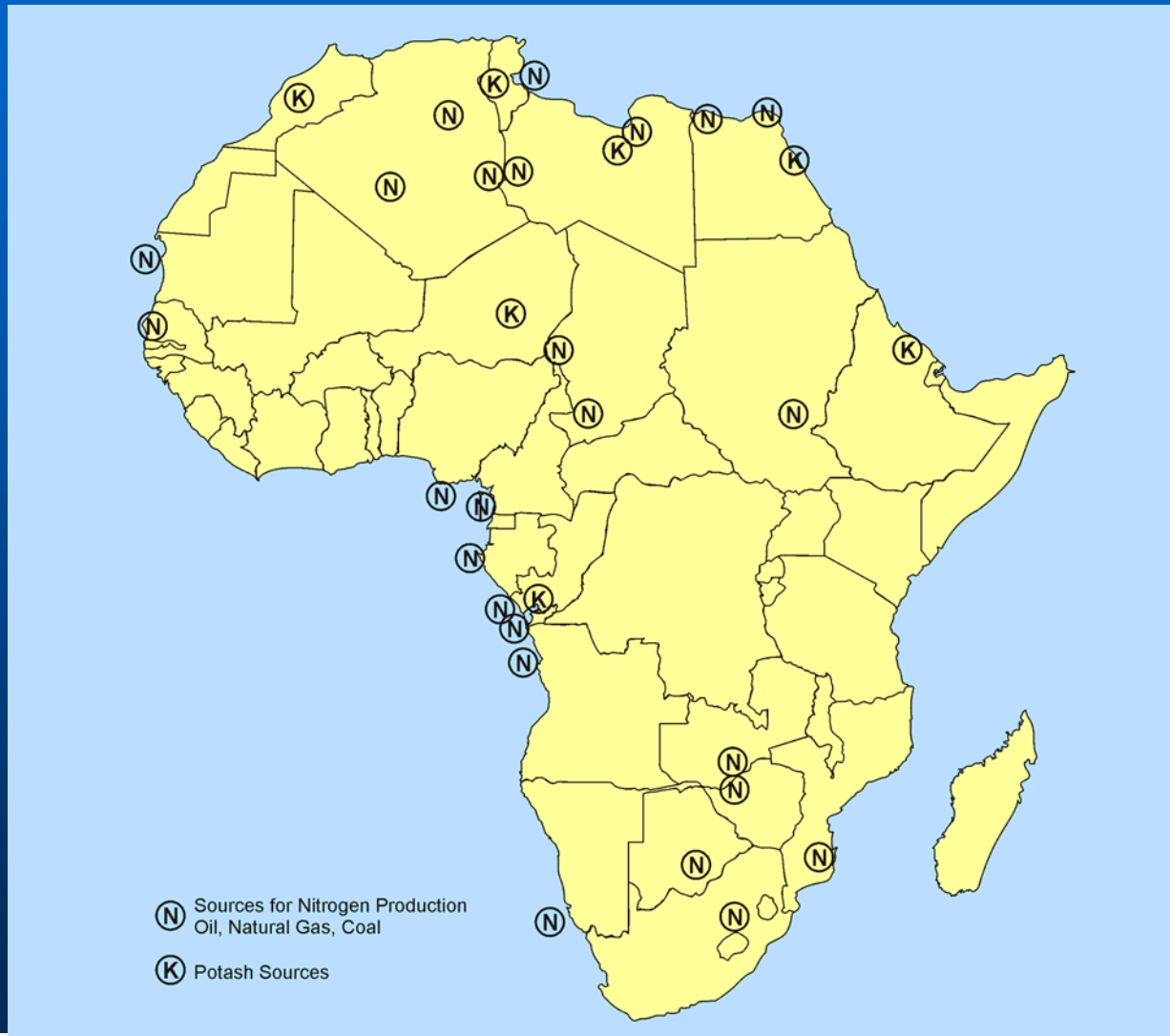
# Per Hectare Fertilizer Use by Markets 2002/03 (kg/ha)



# Significant Phosphate Deposits of Africa



# Significant Potential Nitrogen and Potash Resources of Africa



# The Africa Fertilizer Summit

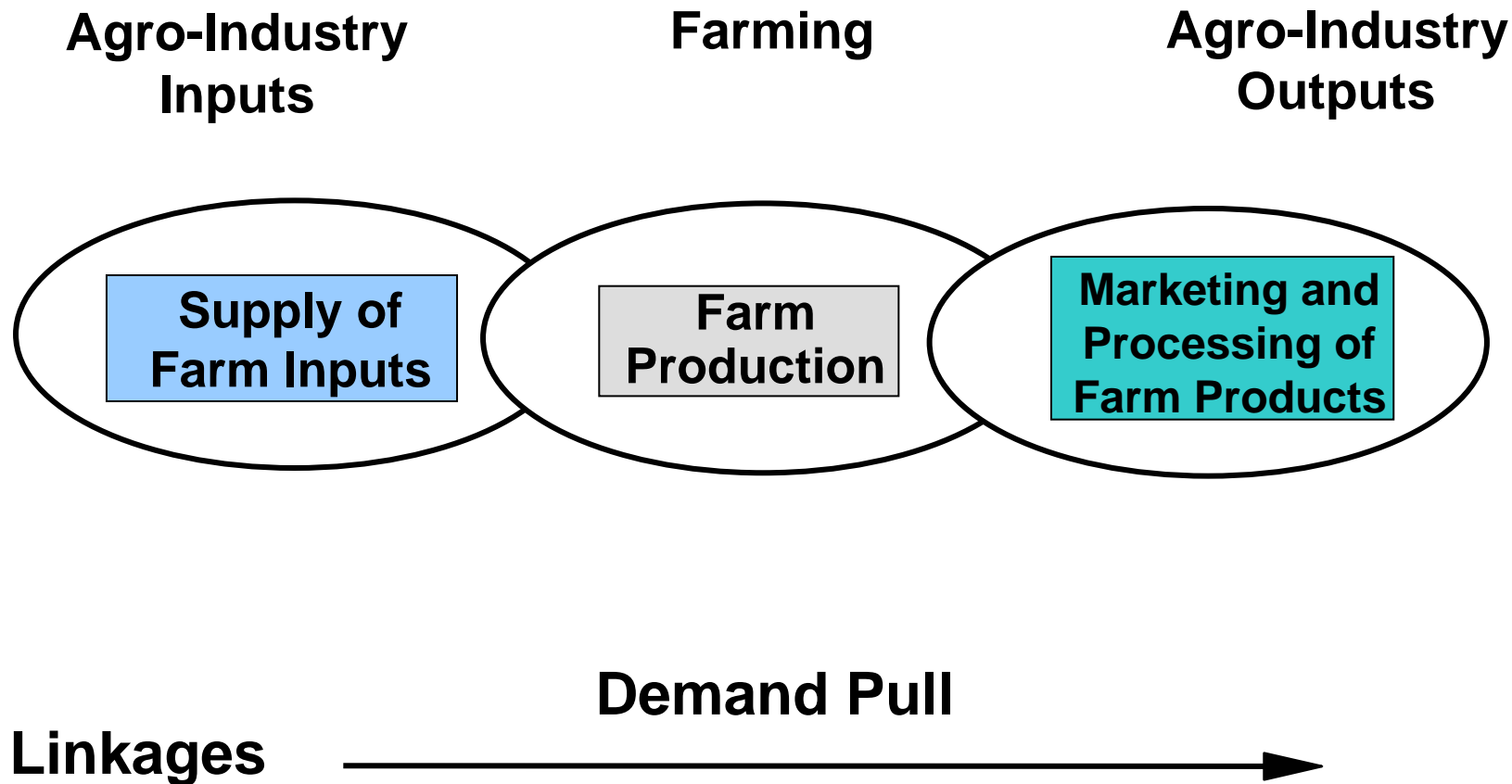


# Guiding Principle

- Inorganic fertilizers are essential for agricultural growth to achieve African Green Revolution – but they are not enough
- Holistic approach needed to improve:
  - **Access**: Increase volume, range, and quality of inputs using commercial channels
  - **Affordability**: Reduce the price of all inputs
  - **Incentives**: Improve functioning of the output markets

# Enabling Environment

## Macroeconomic and Sectoral Policies and Regulations



## The Agribusiness System: A Holistic Approach

# **Africa Fertilizer Summit**

## **Abuja, June 9-13, 2006**

- **AU/NEPAD Initiative, Chaired by President Obasanjo, and implemented by IFDC**
- **Goal: Build consensus around actionable ideas for promoting fertilizer use**
- **The Summit was attended by over 1000 stakeholders from all domains**
- **It included Technical Sessions, Break-out and Side Sessions, Ministerial Session, and the Presidential Session**

# Abuja Declaration

## Fertilizer is a Strategic Commodity Without Borders

### *Resolutions*

- Raise average fertilizer use throughout Africa to 50 kg per hectare by 2015.
- Harmonize policies and regulation as well as eliminate all duties and taxes by mid-2007.

# Resolutions (continued)

- **Develop and scale up networks of input dealers and community-based distribution systems by mid-2007.**
- **Create programs to strengthen farmers groups, civil society, and the private sector by 2007.**
- **Targeted subsidies to help the poorest farmers access fertilizer.**

# Resolutions (continued)

- Accelerate investment in infrastructure, fiscal incentives, and output markets.
- National financing facilities for input suppliers.
- Establish regional procurement and distribution facilities.
- Greater fertilizer production in Africa, including blending.

# Resolutions (continued)

- **Governments to improve farmer access to quality seeds, irrigation, extension services, market information, and soil testing/mapping.**
- **A call for an Africa Fertilizer Development Financing Mechanism (USD 10 million was pledged during the summit).**
- **System for monitoring and evaluating implementation.**

# Follow-Up

- NEPAD and IFDC to assist Countries and RECs to develop projects
- DFID held a strategy meeting on July 13
- Gates and Rockefeller Foundations are developing projects
- Clinton Foundation helping Malawi and Rwanda to reduce procurement costs of fertilizers
- Arusha workshop on input sector policies
- Private sector investment in fertilizer production in Africa

# Thank You

